Case:22-01314-EAG11 Doc#:1 Filed:05/09/22 Entered:05/09/22 16:01:08 Desc: Main Document Page 1 of 13

Fill in this information to identify the case:		
United States Bankruptc	y Court for the:	
Case number (# known): _	District of Puerto Rico Chapter11	

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

04/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	CAPETE CO	RPORATI	ON			
2.	All other names debtor used in the last 8 years Include any assumed names, trade names, and doing business as names	DBA Motel O	riente				
3.	Debtor's federal Employer Identification Number (EIN)	6 6 _ 0 5 3	3 8 1 7	3			
4.	Principal place of business Carr 181 KM 2.9 Quemado Ward		1	Mailing address, if different from principal place of business PO Box 518			
		Number Street San Lorenzo	PR	00754	Number Street P.O. Box Las Piedras	PR	00771
		City San Lorenzo	State	ZIP Code	City Location of princip principal place of		ZIP Code
		County			Number Street		
					City	State	ZIP Code
5.	Debtor's website (URL)						

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Debi	tor CAPETE CORPORATI	ON Case number (if known)
6.	Type of debtor	 □ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) □ Partnership (excluding LLP) □ Other. Specify:
7.	Describe debtor's business	A. Check one: Health Care Business (as defined in 11 U.S.C. § 101(27A)) Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) Railroad (as defined in 11 U.S.C. § 101(44)) Stockbroker (as defined in 11 U.S.C. § 101(53A)) Commodity Broker (as defined in 11 U.S.C. § 101(6)) Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above
		 B. Check all that apply: ☐ Tax-exempt entity (as described in 26 U.S.C. § 501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3) ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See
		http://www.uscourts.gov/four-digit-national-association-naics-codes . 7 2 1 1
8.	Under which chapter of the Bankruptcy Code is the debtor filing?	Chapter 7 ☐ Chapter 9 ☐ Chapter 11. Check all that apply: ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that). ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11. ☐ A plan is being filed with this petition. ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	■ No Yes. District When Case number
	If more than 2 cases, attach a separate list.	District When Case number

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Debtor	CAPETE CORPORAT	ION	Ca	Case number (if known)			
pe bu aff Lis	e any bankruptcy cases inding or being filed by a siness partner or an filiate of the debtor? It all cases. If more than 1, and a separate list.	District	Caribbean Motel Corporation USBC-District of Puerto Rice The strong of t		Stockholder 06/15/2021 MM / DD /YYYY		
	hy is the case filed in <i>this</i> strict?	immediately p district.	oly: d its domicile, principal place of bureceding the date of this petition or case concerning debtor's affiliate, to	for a longer part of such 18	0 days than in any other		
po pro tha	pes the debtor own or have ssession of any real operty or personal property at needs immediate ention?	Why doe It pos What It nee It includes attent asset Othe Where is	pelow for each property that needs as the property need immediate as ses or is alleged to pose a threat of ses or is alleged to pose a threat of ses or is alleged to pose a threat of ses or is the hazard? Ends to be physically secured or produces perishable goods or assets the tion (for example, livestock, seasons or other options). The the property? Number Structure City City Coperty insured? Insurance agency Contact name Phone	attention? (Check all that application) imminent and identifiable had been tected from the weather. The tected from the weather and goods, meat, dairy, produced the produced that is a second to the	azard to public health or safety. or lose value without uce, or securities-related State ZIP Code		
	Statistical and administ ebtor's estimation of ailable funds	Check one:	ion available for distribution to unsecui		ribution to unsecured creditors.		
	timated number of editors	☐ 1-49 ☐ 50-99 ☐ 100-199 ☐ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	5 0,0	001-50,000 001-100,000 e than 100,000		

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Debtor CAPETE CORPORATION Name	Case number (if known)				
15. Estimated assets	\$0-\$50,000 \$50,001-\$100,000 \$100,001-\$500,000 \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	[[□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion	
16. Estimated liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 □ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	[[□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion	
Request for Relief, De	claration, and Signatures	•			
WARNING Bankruptcy fraud is a se \$500,000 or imprisonme		atement in connection with a bankru 18 U.S.C. §§ 152, 1341, 1519, and		e can result in fines up to	
17. Declaration and signature of authorized representative of debtor	The debtor requests relipetition.	ief in accordance with the chapter of	title 11, l	United States Code, specified in this	
	I have been authorized	to file this petition on behalf of the d	ebtor.		
	I have examined the info	ormation in this petition and have a	reasonabl	e belief that the information is true and	
	I declare under penalty of pe	erjury that the foregoing is true and	correct.		
a .	Executed on 05 09 MM / DD /		rgaro Riv	vera Guzman	
ţ,	Signature of authorized rep		Printed name		
<u>\$</u>	Title President				
18. Signature of attorney	Signature of antorney for de	/ Date	05 MM		
	Wigberto Lugo Mende	er			
	Lugo Mender Group, I	LLC.			
	Firm name 100 Carr. 165 Suite Number Street	501		1	
Ÿ.	Guaynabo		PR	00968-8052	
8	City State ZIP Code (787) 707-0404 wigberto@lugomender.com Contact phone Email address			o@lugomender.com	
	212304 PR				
	Bar number		State		

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Debtor

CAPETE CORPORATION

Case number (if known)

N	a	m

Fill in this information to identify your case:		
United States Bankruptcy Court for the:		
DISTRICT OF PUERTO RICO	_	
Case number (if known)	Chapter 11	
		Check if this an amended filing

FORM 201. VOLUNTARY PETITION

Pending Bankruptcy Cases Attachment

Debtor	Caribbean Motel Corporation			Relationship to you	Stockholder
District	USBC- District of Puerto Rico	When	6/15/21	Case number, if known	21-01831
Debtor	MAM Corporation			Relationship to you	Stockholder
District	USBC- District of Puerto Rico	When	5/09/22	Case number, if known	

Capete Corporation

CORPORATE RESOLUTION

Capete Corporation, a corporation constituted per the laws and within the

Commonwealth of Puerto Rico, by this certify:

At the meeting celebrated on May 6, 2022, the Board of Directors of Capete Corporation

agreed to file a bankruptcy petition under the provisions of Chapter 11 of the Bankruptcy Code.

That we have been informed and counseled as of the meaning of Chapter 11 of the

Bankruptcy Code.

At the meeting celebrated on the same date, the filing for bankruptcy under Chapter 11 of

the Federal Bankruptcy Law was unanimously approved by officers and stockholders.

That it was also agreed that the services of Attorney Wigberto Lugo-Mender and Alexis

Betancourt-Vincenty of Lugo Mender Group LLC would be retained for such purposes.

That for the best interest of the company we authorize to file a petition for relief under

Chapter 11 of the Bankruptcy Code at the Bankruptcy Court for the District of Puerto Rico.

Also, we authorize Mr. Margaro Rivera-Guzmán, Esq., President of the Corporation execute

such petition and to represent the corporation at this bankruptcy proceeding, including the

authority to contract services required or to be performed in this matter.

I sign this Resolution today the 6 day of May 2022.

Secretary

Capete Corporation

27.Nov.1996

(Corporate Seal)

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Fill in this inforr	nation to identify the case:	
Debtor name	CAPETE CORPORATION	
United States E	Sankruptcy Court for the: DISTRICT OF PUERTO RICO	☐ Check if this is an
Case number (f known):	amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government	Indicate if claim is contingent, unliquidated, or disputed			nt and deduction for
CRIM PO Box 195387 San Juan, PR 00936-5387	www.crimpr.gov	contracts) Land of 1.74 Cdas located in Quemados Ward, San Lorenzo PR Land No. 9878 Unrecorded in the Registry of Property		\$55,769.87	\$200,000.00	\$32,075.98
CRIM PO Box 195387 San Juan, PR 00936-5387		Land of 3.0954 cdas located at Quemado Ward, San Lorenzo, PR, with real properties used as "Motel" (Land #4,322)		\$84,004.17	\$652,272.00	\$5,774.89
CRIM PO Box 195387 San Juan, PR 00936-5387		Lot of land of 788.0863 sq mts located at Quemados Ward, San Lorenzo PR Land No. 20234 Unrecorded in the Registry of Property		\$8,501.64	\$80,000.00	\$3,343.03
OSP Consortium LLC PO Box 190085 San Juan, PR 00919		First Mortgage MAM Corporation				\$2,417,869.44
OSP Consortium LLC PO Box 190085 San Juan, PR 00919		Land of 3.0954 cdas located at Quemado Ward, San Lorenzo, PR, with real properties used as "Motel" (Land #4,322)		\$2,423,265.00	\$652,272.00	\$1,854,997.17
State Insurance Fund Corp. PO Box 365028 San Juan, PR 00936-5028		Workmen's Insurance				\$8,189.38

Fill in this information to identify the case:						
Debtor name						
United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO						
Case number (if known)						
	☐ Check if this is an amended filing					
Official Form 202						
Declaration Under Penalty of Perjury for Non-Indi	vidual Debtors 12/15					
An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation of form for the schedules of assets and liabilities, any other document that requires a declaration that amendments of those documents. This form must state the individual's position or relationship to and the date. Bankruptcy Rules 1008 and 9011. WARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, of connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 1519, and 3571.	t is not included in the document, and any the debtor, the identity of the document, or obtaining money or property by fraud in					
Declaration and signature						
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized individual serving as a representative of the debtor in this case.	rized agent of the partnership; or another					
I have examined the information in the documents checked below and I have a reasonable belief the	at the information is true and correct:					
Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)						
☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)						
Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)						
Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)						
 □ Schedule H: Codebtors (Official Form 206H) □ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) 						
Amended Schedule						
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Cla	ims and Are Not Insiders (Official Form 204)					
Other document that requires a declaration						
I declare under penalty of perjury that the foregoing is true and correct.	10					
Executed on May 9, 2022 X Manager Knieze Signature of individual signing on behalf of debt	000					
Margaro Rivera Guzman Printed name						
Timed name						
President Position or relationship to debtor						

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

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Fill in this information to identify the case:	
Debtor name	
United States Bankruptcy Court for the: DISTRICT OF PUERTO RICO	
Case number (if known)	☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

	minary of Accord and Elabinated for Non marviadate		12/10
Par	11: Summary of Assets		
1.	Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B)		
	1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$	932,272.00
	1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$_	59,441.94
	1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$_	991,713.94
Par	2: Summary of Liabilities		
2.	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D	\$	2,571,540.68
3.	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)		
	3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F	\$	8,189.38
	3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$_	2,417,869.44
4.	Total liabilities Lines 2 + 3a + 3b	\$	4,997,599.50

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United States Bankruptcy Court District of Puerto Rico

In re CAPETE CORPOR	RATION		Debtor(s)	Case No. Chapter	11	
		,	Debtor(s)	Chapter		
	LIST	OF EQUITY S	ECURITY HOLDERS	S		
Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case						
Name and last known ad business of holder	dress or place of	Security Class	Number of Securities	F	Cind of Interest	
Margaro Rivera Guzman PO Box 518 Las Piedras, PR 00771		Common	50%	5	Shareholder	
Rebecca Rivera Rosa PO Box 518 Las Piedras, PR 00771		Common	50%	S	Shareholder	
DECLARATION UND	ER PENALTY OF	F PERJURY ON	BEHALF OF CORI	PORATIO	ON OR PARTNERSHIP	
					lty of perjury that I have my information and belief.	
Date May 9, 2022	a .	Signa	ture Mangan Margaro Rivera Gu	s Ke	were By	

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

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United States Bankruptcy Court District of Puerto Rico

In re	CAPETE CORPC	RATION				Case No.	
		ii.		Debtor(s)		Chapter	11
		VERI	IFICATION OF	CREDIT	OR MA	TRIX	
I, the Pi	resident of the corp	oration named a	as the debtor in this cas	e, hereby verify	that the att	ached list o	f creditors is true and correct to
the best	of my knowledge.						
		· •					
		4				4	
Date:	May 9, 2022	.1 II	Margaro R Signer/Tit	Gun / Livera Guzman/ le	President	ys,	

CAPETE CORPORATION PO BOX 518 LAS PIEDRAS, PR 00771

OSP CONSORTIUM LLC PO BOX 190085 SAN JUAN, PR 00919

WIGBERTO LUGO MENDER LUGO MENDER GROUP, LLC 100 CARR 165 SUITE 501 GUAYNABO, SAN JUAN, PR 00928-1361 PR 00968-8052

PR DEPARMENT OF LABOR PO BOX 21361

ADRIAN J HILERA PSC 880 BOULEVARD TITO CASTRO ONE PLAZA SUITE 102 PONCE, PR 00716

PR DEPARTMENT OF TREASURY **BANKRUPTCY SECTION 424** PO BOX 9024140 SAN JUAN, PR 00902-4140

CONDADO 2 LLC 1519 AVE PONCE DE LEON SUITE 311 SAN JUAN, PR 00908

PR TOURISM CORPORATION PO BOX 9023960 SAN JUAN, PR 00902-3960

CRIM PO BOX 195387 SAN JUAN, PR 00936-5387

REBECCA RIVERA ROSA PO BOX 518 LAS PIEDRAS, PR 00771

INTERNAL REVENUE SERVICES PO BOX 7346 PHILADELPHIA, PA 19101-7346

STATE INSURANCE FUND CORP. PO BOX 365028 SAN JUAN, PR 00936-5028

JOSE LUIS MARTINEZ SARIEGO ESQ 880 BOULEVARD TITO CASTRO ONE PLAZA SUITE 102 PONCE, PR 00716

MARGARO RIVERA GUZMAN PO BOX 518 LAS PIEDRAS, PR 00771

MUNICIPALITY OF SAN LORENZO PO BOX 1289 SAN LORENZO, PR 00754-1289

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B2030 (Form 2030) (12/15)

United States Bankruptcy Court District of Puerto Rico

In re	CAPETE CORPORATION		Case N	0.			
		Debtor(s)	Chapte	r 11			
	DISCLOSURE OF COMPI	ENSATION OF ATTOR	RNEY FOR	DEBTOR(S)			
(Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 201 compensation paid to me within one year before the fil be rendered on behalf of the debtor(s) in contemplation	ling of the petition in bankruptcy,	or agreed to be p	aid to me, for service			
				4,000.00			
	Prior to the filing of this statement I have received	d	s	4,000.00			
	Balance Due			0.00			
2.	The source of the compensation paid to me was:						
	■ Debtor □ Other (specify):						
3.	The source of compensation to be paid to me is:						
	■ Debtor □ Other (specify):						
4.	■ I have not agreed to share the above-disclosed con	npensation with any other person t	unless they are m	embers and associat	tes of my law firm.		
	☐ I have agreed to share the above-disclosed comper copy of the agreement, together with a list of the n				my law firm. A		
5.	In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:						
1	a. Analysis of the debtor's financial situation, and rendeb. Preparation and filing of any petition, schedules, stoc. Representation of the debtor at the meeting of credit of the provisions as needed. Negotiations with secured creditors to recapteements and applications as needed; of liens on household goods.	atement of affairs and plan which itors and confirmation hearing, an duce to market value; exemptio	may be required; d any adjourned l n planning; pre	nearings thereof;	of reaffirmation		
6 . 1	By agreement with the debtor(s), the above-disclosed factor Representation of the debtors in any disc adversary proceeding.			elief from stay act	ions or any other		
		CERTIFICATION					
	I certify that the foregoing is a complete statement of a pankruptcy proceeding.	any agreement or arrangement for	payment to me for	or representation of	the debtor(s) in		
M	lay 9, 2022	/s/ Wigberto Lugo I	Mender				
	Date	Wigberto Lugo Mer					
		Signature of Attorney Lugo Mender Grou					
		100 Carr 165 Suite	501				
		Guaynabo, PR 009 (787) 707-0404	968-8052				
		Name of law firm					